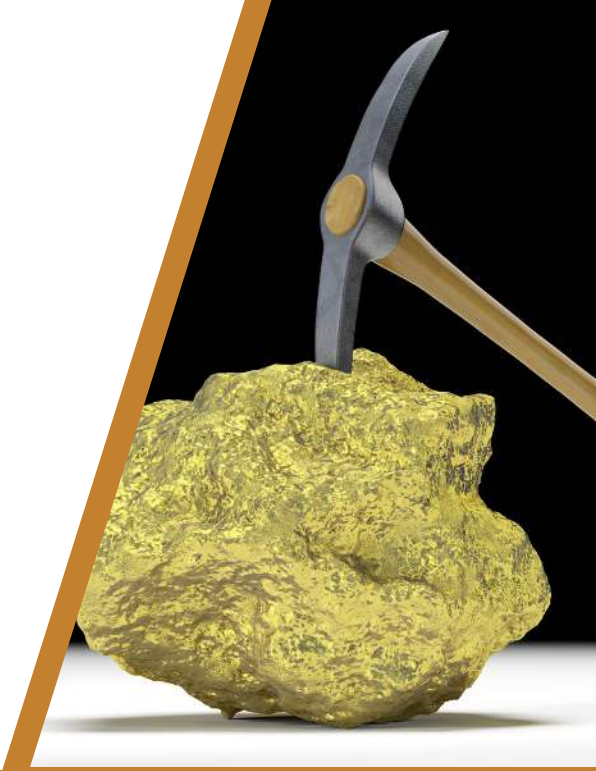


APEX Geoscience, specializes in mineral exploration and property assessment for mining juniors. Setting the Gold Standard, Assurgo acted as exclusive advisor to APEX Geoscience, originating and coordinating a majority sale to two new partners: Fort McKay First Nation and ATB Private Equity. This strategic initiative not only brings in two new prominent partners but it will also streamline the ownership transition from existing management to the next generation of APEX leaders. Existing management together with the new owners will dedicate their collaborative efforts to expansion of the company, marking a new, noteworthy phase in APEX's growth trajectory.



FAST FACTS

Assurgo provided a full complement of services including exposing the opportunity to a network of qualified buyers around the globe.

Majority Equity Sale	<ul style="list-style-type: none"> • Positioning and marketing the opportunity • Data room prep and launch • Modeling and strategic analysis • Negotiations and contract review 	<ul style="list-style-type: none"> • Geological field work • Geophysical, geostatistical, and resource estimation
TRANSACTION TYPE	SERVICES PROVIDED	SECTOR

ABOUT APEX GEOSCIENCE

APEX is dedicated to providing expert geological consulting, exploration management, and technical reporting services to clients worldwide, with a focus on both the Canadian and international markets. With 25-years of valuable experience, APEX has successfully collaborated across diverse commodity types, covering precious metals, base metals, specialty minerals, diamonds, industrial minerals, and oil sands.



ABOUT MCKAY FIRST NATION

Fort McKay is a signatory to Treaty 8, with a rich history dating back to 1820 when the Hudson Bay Company established a trading post in the vicinity. Recognized as one of Canada's leading First Nations in collaborative industry partnerships, Fort McKay is committed to maximizing its economic participation to foster sustainable, long-term growth and opportunities for its members.

ABOUT ATB PRIVATE EQUITY

Established in 2016, ATB Private Equity is dedicated to supporting Alberta based companies through growth equity and transition capital. Across two funds, ATB Private Equity has \$100 million of committed capital to help grow and support the Alberta economy.



FORT MCKAY
FIRST NATION