Disclosure of Interested Party

in the Sales and Investment Solicitation Process of

KORITE International Inc.

In congruence with the court-approved *Sales and Investment Solicitation Process* (“SISP”) of KORITE International Inc. (“KORITE”), any interested party who wishes to be considered as a “Potential Bidder” (as defined by the SISP) is to provide, for the court-appointed Monitor’s review, the following disclosure:

|  |  |
| --- | --- |
| Legal name |  |
| Address |  |
| Contact Information |  |

If not self-evident, please provide the following additional information:

|  |  |
| --- | --- |
| Identity of direct and indirect principals |  |
| Identity of co-investors/partners in a potential transaction |  |
| Financial capability and technical expertise to conclude a potential transaction within this SISP |  |
| Any other factors that support your request to be potential bidder |  |

Signature: Date:

Name & Title:

Upon the Monitor’s approval of an interested party *and* the execution of a satisfactory Confidentiality Agreement, the interested party will be considered a Potential Bidder; and as such, Potential Bidders will be eligible to receive additional confidential information pertaining to KORITE.